

Monthly Expenses Worksheet

Jeff Mathias Law Office

You can fill this out at home and bring it with you to the office appointment. Please avoid the common mistake of understating expenses. Understated expenses give the appearance of excess income and can harm your case.

All expenses are MONTHLY. If you do not pay an expense every month, add up what you have spent for the year and divide it by twelve. Estimates are fine if they are reasonably accurate.

Monthly mortgage payment or rent.....\$ _____
(if you are surrendering your home, use estimated rent instead)
Mortgage Taxes (leave blank if this is included in your payment).....\$ _____
Mortgage Interest (leave blank if this is included in your payment).....\$ _____

Utilities
Electric & Heat.....\$ _____
Water & Sewer.....\$ _____
Telephone including cell and long distance.....\$ _____
Trash Pick Up.....\$ _____
Other.....\$ _____

Home Maintenance – average monthly.....\$ _____
Food including groceries, eating out, school lunches, office lunches etc.....\$ _____
Clothing.....\$ _____
Laundry – soap, dryer sheets etc.....\$ _____
Medical and dental- out of pocket expenses like co-pays/prescriptions.....\$ _____
Transportation- Gas, oil, tune up etc. on vehicles.....\$ _____
Recreation- includes cable, internet.....\$ _____
Charity including church.....\$ _____

Insurance not yet listed
Life.....\$ _____
Health (do not list if already deducted from paycheck).....\$ _____
Car Insurance.....\$ _____

Car Payments – for vehicles you are keeping.....\$ _____
Student Loans.....\$ _____
Child Support- (do not list if already deducted from paycheck).....\$ _____
Back Tax Payments.....\$ _____

Other Monthly Expenses
.....\$ _____
.....\$ _____

Notes: